JDW 3627/18

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

OIPE IAP2 OCT 14 2005 PATENT & TRADEMARK OFFICE

Applicants:	David Chao, Brian Blount, Charles Erickson, Shari Gharavy, Cheng Zhou, Joshua Toub
Assignee:	Trilogy Development Group, Inc.
Title:	METHOD AND SYSTEM FOR MANAGING DISTRIBUTOR INFORMATION

Serial No.:	09/810,514	Filing Date:	March 15, 2001
Examiner:	Andrew J. Rudy	Group Art Unit:	3627
Docket No.:	T00071	Customer No.:	33438

Austin, Texas
October 11, 2005

MAIL STOP AMENDMENT
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INFORMATION DISCLOSURE STATEMENT WITH FEE

Sir:

Pursuant to 37 C.F.R. § 1.56, § 1.97 and § 1.98, Applicants wish to call the following documents to the attention of the Examiner.

A PTO form 1449 listing these documents is enclosed.

Citation of the above documents shall not be construed as:

1.   an admission that the documents are necessarily prior art with respect to the instant invention;

2.   a representation that a search has been made, other than as described above; or

3.   an admission that the information cited herein is, or is considered to be, material to patentability as defined in § 1.56(b).

A check for $180.00 is enclosed for the Information Disclosure Statement fee under 37 C.F.R. §1.17(p). The Commissioner is hereby authorized to charge any additional fees which may be required, or credit any overpayment to Deposit Account 502264.

I hereby certify that this correspondence is being deposited with the United States Postal Service as First Class Mail in an envelope addressed to: Mail Stop Amendment, COMMISSIONER FOR PATENTS, P.O. Box 1450, Alexandria, VA 22313-1450, on October 11, 2005.

_____ 10-11-2005
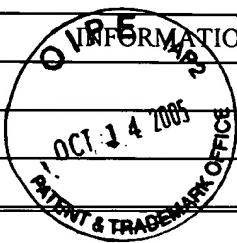Attorney for Applicant(s)   Date of Signature

Respectfully submitted,

_____
Kent B. Chambers
Attorney for Applicant(s)
Reg. No. 38,839

U.S. Department of Commerce, Patent and Trademark Office			Attorney Docket No.		Serial No.	
			T00071		09/810,514	
INFORMATION DISCLOSURE STATEMENT BY APPLICANT			Applicant(s)			
(Use several sheets if necessary)			David Chao, et al.			
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U.S. Patent Documents

*Examiner Initial		Document Number	Date	Name	Class	Subclass	Filing Date If Appropriate
	AA	5,369,732	11/29/1994	Lynch et al.	395	51	
	AB	5,515,524	05/07/1996	Lynch et al.	395	500	
	AC	5,708,798	01/13/1998	Lynch et al.	395	500	
	AD	5,825,651	10/20/1998	Gupta et al.	364	468.09	
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	AF	6,002,854	12/14/1999	Lynch et al.	395	500.01	
	AG	6,157,922	12/05/2000	Vaughan	706	46	
	AH	6,629,153	09/30/2003	Gupta et al.	709	316	
	AI	6,662,164	12/09/2003	Koppelman et al.	705	14	
	AJ	6,405,308	06/11/2002	Gupta et al.	713	1	
	AK	6,446,057	09/03/2002	Vaughan	706	46	

Foreign Patent Documents

		Document	Date	Country	Class	Subclass	Translation Yes	No
	AL						☐	☐
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	AN						☐	☐
	AO							

OTHER ART (Including Author, Title, Date, Pertinent Pages, Etc.)

	AP	Norman Walsh, XSL The Extensible Style Language [online], Web Techniques, January 1999 http://www.webtechniques.com/archives/1990/01/walsh/, retrieved 8/9/05
	AQ	Selena Sol, What is a Markup Language [online], Web Developer's Virtual Library, March 8, 1999, http://www.wdvl.internet.com/Authoring/Languages/XML/Tutorials/Intro/what_is_markup_language, retrieved 9/21/05
	AR	Selena Sol, What is XML [online], Web Developer's Virtual Library, March 8, 1999, http://wdvl.internet.com/Authoring/Languages/XML/Tutorials/Intro/what_is_xml.html, retrieved 9/16/05
	AQ	Selena Sol, The Well-Formed Document [online], Web Developer's Virtual Library, March 8, 1999, http://wdvl.internet.com/Authoring/Languages/XML/Tutorials/Intro/well_iformed_doc.html, retrieved 8/10/05

Examiner	Date Considered

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	AA	6,553,350	04/22/2003	Carter III	705	20	
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	AD	09/413,963		Lynch et al.			10/07/1999
	AE	09/809,991		Chao et al.			03/15/2001
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	AG	09/810,515		Zhou et al.			03/15/2001
	AH	09/810,519		Zhou et al.			03/13/2001
	AI	09/896,140		Gharavy			06/29/2001
	AJ	09/896,144		Gharavy			06/29/2001
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	AP	Selena Sol, Introducing the Valid XML Document and the DTD [online], Web Developer's Virtual Library, May 3, 1999, http://wdvl.internet.com/Authoring/Languages/XML/Tutorials/Intro/dtd_intro.html, retrieved 8/10/05
	AQ	XSLT, Xpath and XSL Formatting Objects [online], Web Developer's Virtual Library, http://wdvl.internet.com/Authoring/Languages/XSL, retrieved 8/10/05
	AR	Adam Rifkin, A Look at XML [online], http://www.webdeveloper.com/xml/xml_a_look_at_xml.html, retrieved 8/10/05
	AS	A Flexible Commission System to Improve Your Agency Relationships, CSC: Financial Services – S3+ Contract and Commissions [online], http://www.csc-fs.com/MARKETS/detail/pc_s3_contracts.asp, retrieved 9/16/05

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	AP	PolicyLink Commission System, CSC: Financial Services [online], http://www.csc-fs.com/MARKETS/detail/la_policylinkcomm.asp, retrieved 9/16/05
	AQ	Pictorial, Inc. – Insurance and Financial Services Training [online], http://www.pictorial.com Retrieved August 16, 2001
	AR	What is AppointPak? [online], http://www.bisys-licensing.com/apptpak/whatis.htm, retrieved August 16, 2001
	AS	AppointPak Features and Benefits [online], http://www.bisys-licensing.com/apptpak/features/htm, Retrieved 9/16/05

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	AP	What is e-PAL? [online], http://www.bisys-licensing.com/palvt/whatis.htm, retrieved 9/16/05
	AQ	e-PAL Features & Benefits [online], http://www.bisys-licensing.com/palvt/features.htm, retrieved 9/16/05
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	AS	HRMS Enterprise Applications, Human Resources Management, PeopleSoft, Inc. [online], http://www.peoplesoft.com/en/us/products/applications/hrm/HRMS/hrmsea/index.html, retrieved 9/16/05

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	AQ	Financial Planning Made Easy, American Express Financial Services [online], http://finance.americanexpress.com/sif/cda/page/0,1641,4588,00.asp, retrieved 9/16/05
	AR	Advice and Planning, American Express Financial Services [online], http://finance.americanexpress.com/sif/cda/page/0,1641,7569,00.asp, retrieved 9/16/05
	AS	Why ContractMaker, And How Does it Work?, Legal Contracts, Digital Contracts, Inc., [online], http://www.digicontracts.com/info/whyhow.html, retrieved 8/10/05

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	AP	Frequently Asked Questions, Digital Contracts, Inc., [online], http://www.digicontracts.com/kits/faqs.html, retrieved 8/10/05
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